

# PRIME DAILY

February 13, 2025



## Global Markets Poised to Surge Amid Fresh Hopes for Ukraine Peace Prospects

U.S. stocks finished mixed on Wednesday after the Consumer Price Index (CPI) showed higher-than-expected inflation. It triggered an aggressive selloff of Treasuries and undermined the Federal Reserve's ability to keep cutting interest rates.

The consumer price index (CPI) ticked up to an annualized rate of 3.0% in January, surpassing expectations of a steady 2.9%. Energy prices were a significant factor in the increase, rising 1.1% month-over-month.

Markets are now pricing one Fed rate cut this year, potentially in October or December. Fed Chair Jerome Powell delivered his semi-annual testimony to the U.S. Senate Committee on Banking, Housing, and Urban Affairs on Tuesday, reiterating that the Fed can be patient in cutting interest rates and remains committed to bringing inflation down.

During their phone calls, Donald Trump spoke separately to Russian President Vladimir Putin and Ukrainian President Volodymyr Zelenskiy. Both of them expressed a desire for peace. Trump instructed top U.S. officials to initiate talks to end the war in Ukraine.

Asian and European stock futures rallied on optimism over the prospects of a peace deal between Ukraine and Russia. Oil prices dropped, having been down more than 2% overnight. Wall Street staged a late rally to end the day mixed.

The Nifty extended its downward trend for the sixth consecutive session yesterday, but the day's trading pattern revealed significant underlying strength.

Nifty formed a double bottom around 22,800 before bouncing back to close above the psychologically important 23,000 mark. Looking ahead, the 5-day EMA at 23,255 presents immediate resistance, while the 22,800 level serves as a crucial support zone to monitor in the coming sessions.



Global Equity Indices				
	Close	Abs. Change		% Change
Indian Indices				
Sensex	76,171	-122.5	▼	-0.16%
Nifty	23,045	-26.5	▼	-0.12%
Midcap	50,756	-131.5	▼	-0.26%
Small cap	16,033	-41.4	▼	-0.26%
US Indices				
Dow Jones	44,369	-225.1	▼	-0.50%
S&P 500	6,052	-16.5	▼	-0.27%
Nasdaq	19,650	6.1	▲	0.03%
European Indices				
FTSE	8,807	30.1	▲	0.34%
DAX	22,148	110.2	▲	0.50%
CAC	8,042	13.3	▲	0.17%
Asian Indices				
Shanghai	3,337	19.4	▲	0.59%
Hang Seng	22,079	784.5	▲	3.68%
Nikkei	39,475	511.1	▲	1.31%

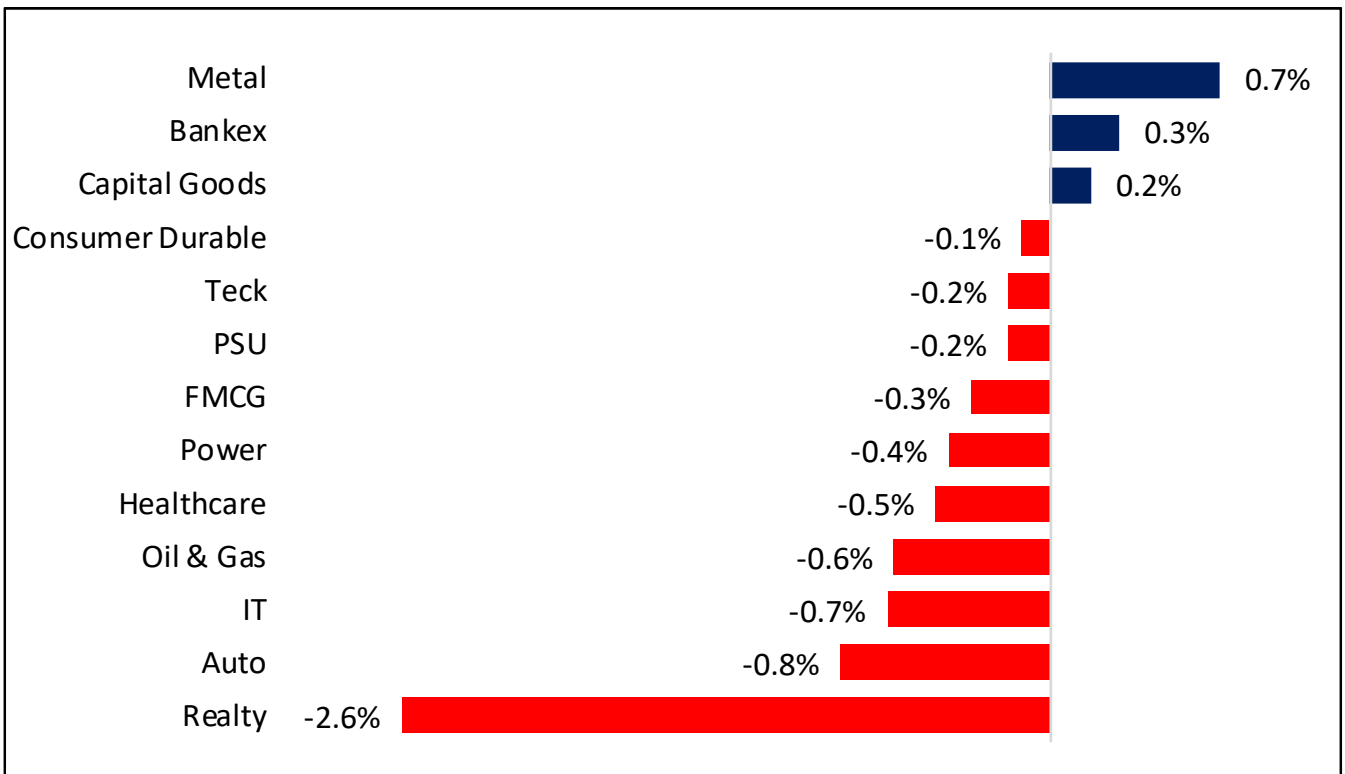
Indices Futures				
	Close	Abs. Change		% Change
Indian Indices				
IFSC Nifty	23,143	23.0	▲	0.10%
US Indices				
Dow Jones	44,531	69.0	▲	0.16%
S&P 500	6,084	11.0	▲	0.18%
Nasdaq	21,891	86.0	▲	0.39%
European Indices				
FTSE	8,793	12.0	▲	0.14%
DAX	22,441	212.0	▲	0.95%
Asian Indices				
Shanghai	3,817	-90.0	▼	-2.30%
Hang Seng	22,122	258.0	▲	1.18%
Nikkei	39,480	480.0	▲	1.23%

## Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
LT	13.1	0.06%
HDFCBANK	9.2	0.04%
BHARTIARTL	8.9	0.04%
KOTAKBANK	8.3	0.04%
BAJAJFINSV	5.4	0.02%

Bottom Five (Negative Contributors)		
Stock	Points	% Change
HDFCBANK	-28.8	-0.12%
RELIANCE	-27.7	-0.12%
M&M	-19.5	-0.08%
ITC	-17.4	-0.08%
INFY	-10.1	-0.04%

## BSE Sectoral Leaders & Laggards

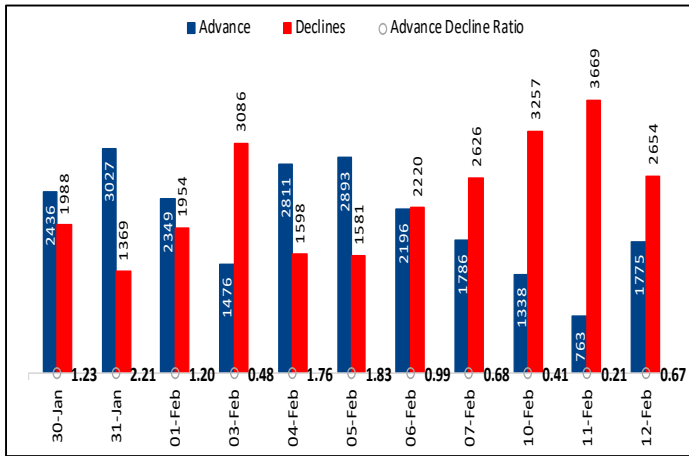


## Nifty50 Index Top Pops & Drops

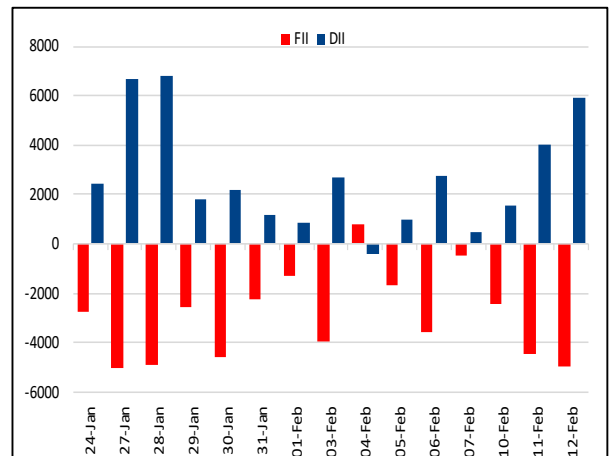
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
BAJAJFINSV	1,792.3	2.72%	1,888,823
SBILIFE	1,448.0	2.04%	1,590,502
SHRIRAMFIN	548.6	1.87%	5,467,745
HDFCLIFE	628.9	1.66%	3,378,279
TATASTEEL	132.3	1.64%	37,927,696

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
M&M	2,987.1	-3.20%	4,609,887
EICHERMOT	4,855.0	-2.36%	813,864
BEL	259.4	-2.13%	27,997,028
POWERGRID	257.4	-1.55%	17,861,265
INDUSINDBK	1,038.0	-1.53%	4,798,340

## BSE Advance & Declines



## Institutional Activities



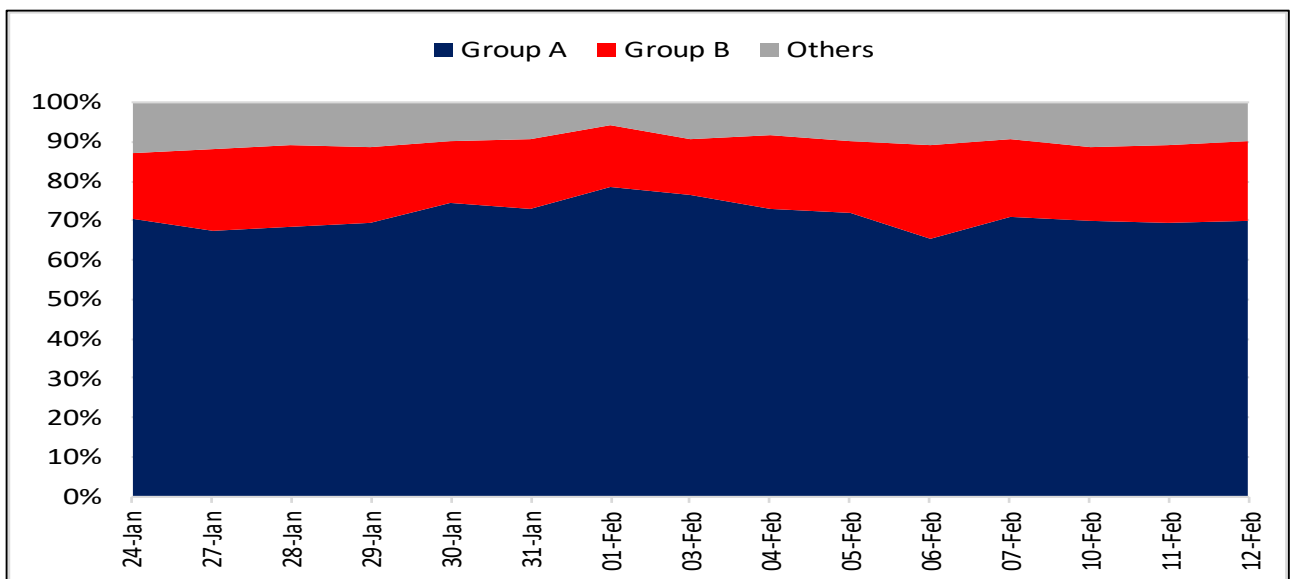
## 52 Week High Stocks

	12-Feb-25	11-Feb-25
BSE Universe	80	105
<b>BSE Group A Stocks Hitting 52 Week High</b>		
Stocks	Price	52 Week High
Nil		




## 52 Week Low Stocks

	12-Feb-25	11-Feb-25
BSE Universe	731	489
<b>BSE Group A Stocks Hitting 52 Week Low</b>		
Stocks	Price	52 Week Low
DATAPATNS	1718.9	1641.9
TEXRAIL	147.3	138.9
IRCON	168.9	159.7
KIRLOSENG	748.3	691.1
KIRLFER	500.2	488.1

## BSE Cash Market Turnover Participant-wise



## News Highly Sensitive to Stock Price

Impact	Stock	News
	<b>Ashok Leyland</b>	<p>Ashok Leyland Ltd delivered a strong set of earnings for the third quarter of FY25. The commercial vehicle major posted a net profit of Rs 762 crore, up 31% YoY. Revenue for the quarter stood at Rs 9,479 crore, reflecting a modest 2.2% year-on-year (YoY) increase. EBITDA Margins expanded to 12.8%, improving from 12% last year</p>
	<b>Natco Pharma</b>	<p>Overall numbers were below expectations for the quarter. Revenue for the quarter declined 14.2% YoY at Rs 651cr as compared to estimate of Rs 834cr. Operating margin slipped 720bps YoY at 33% as against estimate of 37%. EBITDA (incl. other income) was down 29.5% YoY at Rs 215cr. Adjusted to other income, EBITDA declined by 38% YoY at Rs 167cr. Net profit was down 37.5% YoY at Rs 133cr.</p> <p>Domestic formulation sales declined 2% YoY at Rs 96cr. API sales grew 44% YoY at Rs 67cr. Export formulation sales were down 52% YoY at Rs 286cr. EPS for the quarter stood at Rs 7.43 and it stood at Rs 82.6 for 9MFY25. At CMP, the stock trades at 17x FY27E EPS.</p>
	<b>Kotak Mahindra Bank</b>	<p>The Reserve Bank of India (RBI) has lifted the restrictions on Kotak Mahindra Bank that were imposed in April 2024 due to supervisory concerns. After the bank implemented remedial measures and an external audit verified compliance, the RBI decided to remove the restrictions, allowing the bank to resume normal operations.</p>

Stock	News
<b>ITD Cementation</b>	<p>Consolidated revenue stood at Rs 2,245 crore growing by 11.3% YoY from Rs. 2,017 crore for Q3FY24. EBITDA was up by 0.6% YoY to Rs 206.1 crore and EBITDA margin stood at 9.2% in Q3FY25 vs. 10.2% in Q3FY24. Net profit stood at Rs 87 crore in Q3FY25 vs. Rs 78.4 crore in Q3FY24 (+11% YoY). As of December 31, 2024, the company's consolidated order book stood at Rs. 19,893 crore, with new orders worth approximately Rs. 6,370 crore secured in FY25 to date.</p>
<b>Jash Engineering</b>	<p>Consolidated revenue stood at Rs 180.7 crore growing by 29.9% YoY from Rs. 139.1 crore for Q3FY24. EBITDA was up by 28.2% YoY to Rs 40.7 crore and EBITDA margin stood at 22.5% in Q3FY25 vs. 22.8% in Q3FY24. Net profit stood at Rs 34.7 crore in Q3FY25 vs. Rs 22.6 crore in Q3FY24 (+53.5% YoY).</p>
<b>Kirloskar Brothers</b>	<p>Consolidated revenue stood at Rs 1,144.2 crore growing by 18.6% YoY from Rs. 964.8 crore for Q3FY24. EBITDA was up by 34.2% YoY to Rs 165.9 crore and EBITDA margin stood at 14.5% in Q3FY25 vs. 12.8% in Q3FY24. Net profit stood at Rs 113.7 crore in Q3FY25 vs. Rs 83.2 crore in Q3FY24 (+36.6% YoY).</p>
<b>WPIL</b>	<p>Consolidated revenue stood at Rs 381.6 crore declining by 11.4% YoY from Rs. 430.7 crore for Q3FY24. EBITDA was down by 31.3% YoY to Rs 48.1 crore and EBITDA margin stood at 12.6% in Q3FY25 vs. 16.2% in Q3FY24. Net profit stood at Rs 37.1 crore in Q3FY25 vs. Rs 534.6 crore (incl. profit from discontinued operations) in Q3FY24 (-93.1% YoY).</p>
<b>Siemens</b>	<p>Standalone revenue stood at Rs 3,174 crore declining by -4.3% YoY from Rs. 3,320 crore for Q1FY24. EBITDA was up by 13.2% YoY to Rs 313.3 crore and EBITDA margin stood at 9.9% in Q1FY25 vs. 11.4% in Q1FY24. Net profit stood at Rs 56.3 crore in Q1FY25 vs. Rs 46.3 crore in Q1FY24 (+21.6% YoY). New Orders rose 20% and were at Rs. 4,258 crore Revenue and profit after tax for discontinued operations for the December quarter stood at Rs 1,431 crore (up 28%) and Rs 243 crore (up 158%)</p>
<b>IOCL &amp; BPCL</b>	<p>IOC, BPCL to sign multibillion-dollar LNG purchase deals with Abu Dhabi National Oil Co (Adnoc) as s the world's most populous nation looks to secure long-term supplies to meet growing energy demand.</p>

Stock	News
<b>Hindustan Aeronautics Ltd (HAL)</b>	<p>HAL numbers were inline with estimates, its revenue stood at Rs 6957 crore in Q3FY25, grew by 14.8% YoY. The company's EBITDA stood at Rs 1681 crore, EBITDA grew by 17.2% YoY. EBITDA margin was at 24.2% in Q3FY25 vs. 23.7% in Q3FY24. The company net profit grew by 14.3% YoY to Rs 1433 in Q3FY25. Other income was at Rs 631 crore in Q3FY25 vs. Rs 460 crore in Q3FY24. Net profit margin stood at 20.6% in Q3FY25 vs. 20.7% in Q3FY24. HAL has declared a first interim dividend of Rs 25 per equity share for FY25, record date for the same has been fixed as February 18, 2025.</p>
<b>ONGC</b>	<ol style="list-style-type: none"> <li>(1) Oil and Natural Gas Corp. aims to boost its investment in new energy projects like wind and solar power 100 times over by the end of the decade to cut its carbon footprint.</li> <li>(2) The company signed an initial pact with Tata Power Renewable Energy Ltd to explore collaborative opportunities in the Battery Energy Storage System (BESS) value chain. ONGC has been stringing around deals in clean energy as part of its target to scale renewable energy capacity to 10 gigawatts by 2030 a part of its target to achieve net zero carbon emission by 2038.</li> <li>(3) ONGC NTPC Green Private Limited (ONGPL), a 50:50 joint venture between ONGC Green Limited (OGL) and NTPC Green Energy Limited (NGEL), has signed a share purchase agreement with National Investment and Infrastructure Fund (NIIF), British International Investment Plc and its subsidiaries (BII) and Eversource Capital to acquire a 100% equity stake in Ayana Renewable Power Private Limited (Ayana) for an enterprise value of \$ 2.3bn.</li> </ol>
<b>BPCL</b>	<p>Brazilian oil major PetrAleo Brasileiro S.A. (Petrobras) signed an agreement to sell crude oil to Bharat Petroleum Corporation Ltd (BPCL) and pacts to cooperate in exploring oil and gas with ONGC Videsh Ltd and Oil India Ltd.</p>
<b>Graphite India</b>	<p>Revenue fell 24.2% year-on-year to Rs 523 crore from Rs 690 crore. EBITDA loss for the quarter stood at Rs 8 crore, improving slightly from an EBITDA loss of Rs 13 crore in the year-ago period.</p>
<b>Man Industries</b>	<p>Man Industries received an order worth approximately Rs.250 crores, expected to be delivered within the next 6 to 12 months. The company's total unexecuted order book now stands at around Rs.2900 crores.</p>

Stock	News
<b>Nava Limited</b>	Nava Limited announces that CARE ratings upgraded credit rating of its subsidiary Nava Bharat Energy India Limited. The long term rating is upgraded to A- stable from BBB stable and the short-term rating is upgraded to A2 from A3.
<b>BPCL</b>	Brazilian oil major PetrAleo Brasileiro S.A. (Petrobras) signed an agreement to sell crude oil to Bharat Petroleum Corporation Ltd (BPCL) and pacts to cooperate in exploring oil and gas with ONGC Videsh Ltd and Oil India Ltd.
<b>PTC India</b>	PTC India Limited posted a strong 58.2% YoY growth in net profit at Rs 176.4 crore for the October-December quarter of FY25, up from Rs 111.5 crore. Revenue remaining almost unchanged at Rs 3,420.8 crore, a marginal dip from Rs 3,428 crore in Q3 FY24. EBITDA rose 24% YoY to Rs 309.6 crore, compared to Rs 249.7 YoY. EBITDA margin improved to 9.1%, up from 7.3% in the previous year.
<b>Godrej Industries</b>	Revenue from operations surged 34.4% to Rs 4,824.8 crore against Rs 3,590 crore in the corresponding period of the preceding fiscal. At the operating level, EBITDA increased 113.75% YoY to Rs 596.8 crore in the third quarter of this fiscal over Rs 279.2 crore. The EBITDA margin showed a steep rise to 12.4% in the reporting quarter versus 7.8% in Q3FY24.
<b>JB Chemicals</b>	JB Chemicals and Pharmaceuticals plans to double its contract development and manufacturing organisation (CDMO) business to \$100 million over the next four years from the current \$50 million, which accounts for 12% of total revenue
<b>Honasa Consumer</b>	Honasa Consumer Ltd, the parent company of Mamaearth, reported a net profit of Rs 26 crore in Q3FY25, nearly flat from the previous year. The firm's revenue from operations rose 6% YoY to Rs 518 crore. The company had slipped into the red last quarter after transitioning to a direct-to-consumer (D2C) distribution model as part of its Project 'Neev', which necessitated inventory corrections.
<b>Orchid Pharma</b>	Overall numbers were weak for the quarter. Revenue for the quarter declined 1.5% YoY at Rs 217.3cr as compared to estimate of Rs 238cr. Operating margin slipped 390bps YoY at 12.1% as against expectation of 13.8%. Net profit was down 29.3% YoY at Rs 20.8cr. Other Income was up 11.5% YoY at Rs 8.5cr. EPS for the quarter stood at Rs 4.1 and it stood at Rs 15.25 for 9MFY25. At CMP, the stock trades at 25x FY27E EPS.



Stock	News
<b>Suven Pharma</b>	<p>Overall numbers were strong for the quarter. Revenue for the quarter grew 39.8% YoY at Rs 307.2cr. EBITDA margin improved 730bps YoY at 38.3%. Net profit was up 77.3% YoY at Rs 82.9cr. Other Income was up 10% YoY at Rs 15.7cr. Pharma CDMO business reported 117% YoY increase to Rs 189.4cr. Formulation sales grew 15.4% YoY at Rs 57cr. Spec Chem CDMO revenue declined 27% YoY at Rs 61cr. Suven + Cohance revenue grew 39.6% YoY at Rs 676.4cr. Adj. EBITDA margin expanded 960bps YoY at 38.7%. Net profit surged 104.8% YoY at Rs 166cr for the quarter.</p>
<b>FDC Ltd.</b>	<p>Operational performance was below expectations for the quarter. Revenue for the quarter grew 1.3% YoY at Rs 464cr as against estimate of Rs 479cr. EBITDA margin was down 820bps YoY at 10.1% as against expectation of 14%. Gross margin contracted 180bps YoY at 65.3%. Other expenses were higher by 15% YoY at Rs 138cr. Net profit was down 53.3% YoY at Rs 37cr on the back of weak margin and higher tax expenses. Domestic formulation sales grew 7% YoY at Rs 388cr. US sales declined 76% YoY at Rs 8cr. EM formulation sales grew 2.5% YoY at Rs 39cr. EPS for the quarter stood at Rs 2.28 and it was at Rs 14 for 9MFY25. At CMP, the stock trades at 19x FY27E EPS.</p>
<b>Power Finance Corp.</b>	<p>Power Finance Corporation (PFC) reported a 23% YoY rise in net profit at Rs 4,155 crore for Q3, up from Rs 3,377 crore last year. Net Interest Income (NII) also grew 13% YoY to Rs 4,694 crore. Asset quality showed slight improvement, with Gross NPA at 2.68% compared to 2.71% in the previous quarter, and Net NPA at 0.71% versus 0.72% QoQ. However, loan growth stood at 10%, falling short of its FY25 guidance of 14%.</p>
<b>CG Consumer</b>	<p>Crompton Greaves Consumer Electricals reported a 27.7% YoY rise in net profit inQ3FY25, in line with estimates. Revenue grew 4.5% YoY to Rs 1,769.2 crore. EBITDA surged 25.5% YoY to Rs 188 crore, surpassing the estimated Rs 180 crore. Operating margin expanded to 10.6%</p>
<b>Bharat Forge</b>	<p>Bharat Forge Ltd reported an 8.4% YoY dip in net profit at Rs 346 crore for the third quarter that ended December 31, 2024. Revenue from operations fell 7.4% to Rs 2,095.9 crore. At the operating level, EBITDA dipped 8% YoY to Rs 609.7 crore in the third quarter versus Rs 663 crore. The EBITDA margin fell marginally to 29.1% compared to 29.3% in the corresponding period in the previous fiscal. The board declared an interim dividend of Rs 2.50 (125%) per equity share of face value of Rs 2 each.</p>

Stock	News
<b>Privi Specialty Chemicals</b>	<p>Revenue for the quarter increased 21.6% YoY at Rs 491cr. EBITDA margin improved 70bps YoY at 23%. Gross margin expanded 400bps YoY at 51.5%. Other Income declined 61% YoY at Rs 2.2cr. Net profit was up 54.4% YoY at Rs 44.4cr. EPS for the quarter stood at Rs 11.38 and it was at Rs 30.84 for 9MFY25. At CMP, the stock trades at 27x FY27E EPS.</p>
<b>Entero Healthcare</b>	<p>Revenue for the quarter grew 36.9% YoY at Rs 1359cr. EBITDA margin improved 80bps YoY at 3.68%. Other Income surged 317% YoY at Rs 7.5cr. Net profit was up 273.5% YoY at Rs 25.4cr. EPS for the quarter stood at Rs 5.84 and it was at Rs 15.9 for 9MFY25. At CMP, the stock trades at 36.5x FY27E EPS.</p>
<b>Dishman Carbogen Amcis Ltd.</b>	<p>Revenue for the quarter grew 4.8% YoY at Rs 682.4cr. EBITDA margin stood at 20.6% as against 6.5%, a year ago. Finance cost increased 47.5% YoY at 48.8cr. Net profit stood at Rs 4.63cr as against a net loss of Rs 59.6cr. PBT for the quarter stood at Rs 27cr as compared to loss of Rs 66.3cr in Q3FY24.</p>
<b>Jubilant Foodworks</b>	<p>Jubilant FoodWorks reported 33% decline in standalone net profit at Rs 41 crore for the quarter ended December 31, 2024 as against Rs 61 crore in the year-ago period as margins were dented by higher wage costs as well as raw materials such as vegetable and meat. However, the firm's standalone revenue from operations rose 19% to Rs 1,611 crore in Q3FY25 as compared to Rs 1,355 crore in Q3FY24.</p>
<b>P N Gadgil Jewellers</b>	<p>Net profit of P N Gadgil Jewellers rose 49.38% to Rs 86.04 crore in Q3FY25 as against Rs 57.60 crore during Q3FY24. Sales rose 23.51% to Rs 2435.75 crore in the quarter ended December 2024 as against Rs 1972.16 crore during the previous quarter ended December 2023.</p>

## Key Events

### **U.S. consumer prices rise by 3.0% in January, faster than anticipated**

U.S. consumer prices rose by more than expected in January, pointing to lingering inflationary pressures that could bolster the case for the Federal Reserve to carefully approach future potential interest rate reductions.

Headline consumer prices increased by 3.0% in the twelve months to January, above expectations that the reading would match December's pace of 2.9%, according to Labor Department data on Wednesday. Month-on-month, the gauge unexpectedly accelerated to 0.5%, up from 0.4% in the prior month and faster than economists' expectations of 0.3%.

### **Japan's wholesale inflation jumps, reinforcing BOJ rate-hike bets**

Japan's annual wholesale inflation jumped to 4.2% in January, accelerating for the fifth straight month, data showed on Thursday, highlighting persistent price pressures and reinforcing market bets of a near-term interest rate hike. The data came in the wake of Bank of Japan Governor Kazuo Ueda's warning on Wednesday that continued rises in food costs could affect the public's inflation expectations, underscoring the central bank's focus on upside price risks.

The rise in the corporate goods price index (CGPI), which measures the price companies charge each other for their goods and services, exceeded a median market forecast for a 4.0% increase and followed a revised 3.9% increase in December.

### **Brazil calls for dialogue with US on trade, suggests steel quotas**

Brazil's Vice President Geraldo Alckmin on Wednesday called for "caution" and said the South American country would seek dialogue with the United States after President Donald Trump's decision to impose a 25% tariff on steel and aluminum imports. Speaking to reporters in Brasilia, Alckmin said that Brazil was open to dialogue and would reach out to the Trump administration. He suggested that quotas could be a good alternative.

### **U.S. Federal Budget Balance deepens deficit, falls short of expectations**

The U.S. Federal Budget Balance, a key indicator of the nation's fiscal health, has reported a deficit significantly larger than anticipated. The actual number stands at a deficit of \$129.0 billion, a figure that has triggered concern among economists and policymakers.

This figure starkly contrasts with the forecasted deficit of \$88.1 billion, marking a deviation that is far from negligible. It indicates a greater disparity between the federal government's income and expenditure for the reported month. This unexpected dip in the Federal Budget Balance is perceived as a bearish sign for the U.S. Dollar (USD), potentially exerting downward pressure on its value.

### **EIA reports unexpected rise in U.S. crude oil inventories**

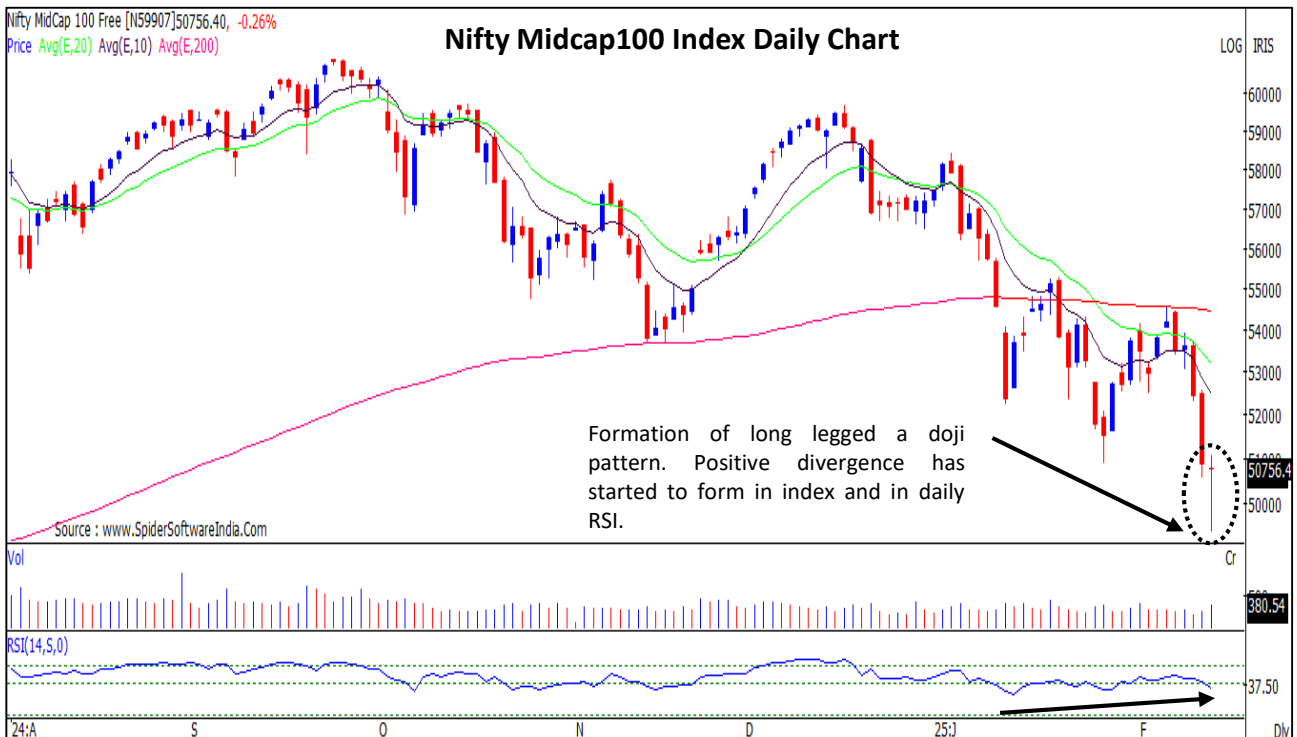
The Energy Information Administration (EIA) has reported a surprising increase in its weekly crude oil inventories, a key measure of the number of barrels of commercial crude oil held by U.S. firms. The unexpected rise in inventory levels could potentially influence the price of petroleum products and subsequently impact inflation.

The actual number of crude oil inventories reported by the EIA was 4.070 million barrels. This figure significantly surpassed the forecasted figure of 2.400 million barrels, indicating a weaker demand for crude oil. The increase in inventories was also higher than the previous figure of 8.664 million barrels, further confirming the slowdown in demand.

**Nifty : Formation of a doji at double bottom signal comeback of bulls from the lows. Need confirmation to consider bottom reversal pattern.**



**Nifty Midcap100 : Bulls are preparing to comeback from the low. Need sustainable upside bounce to confirm the same.**

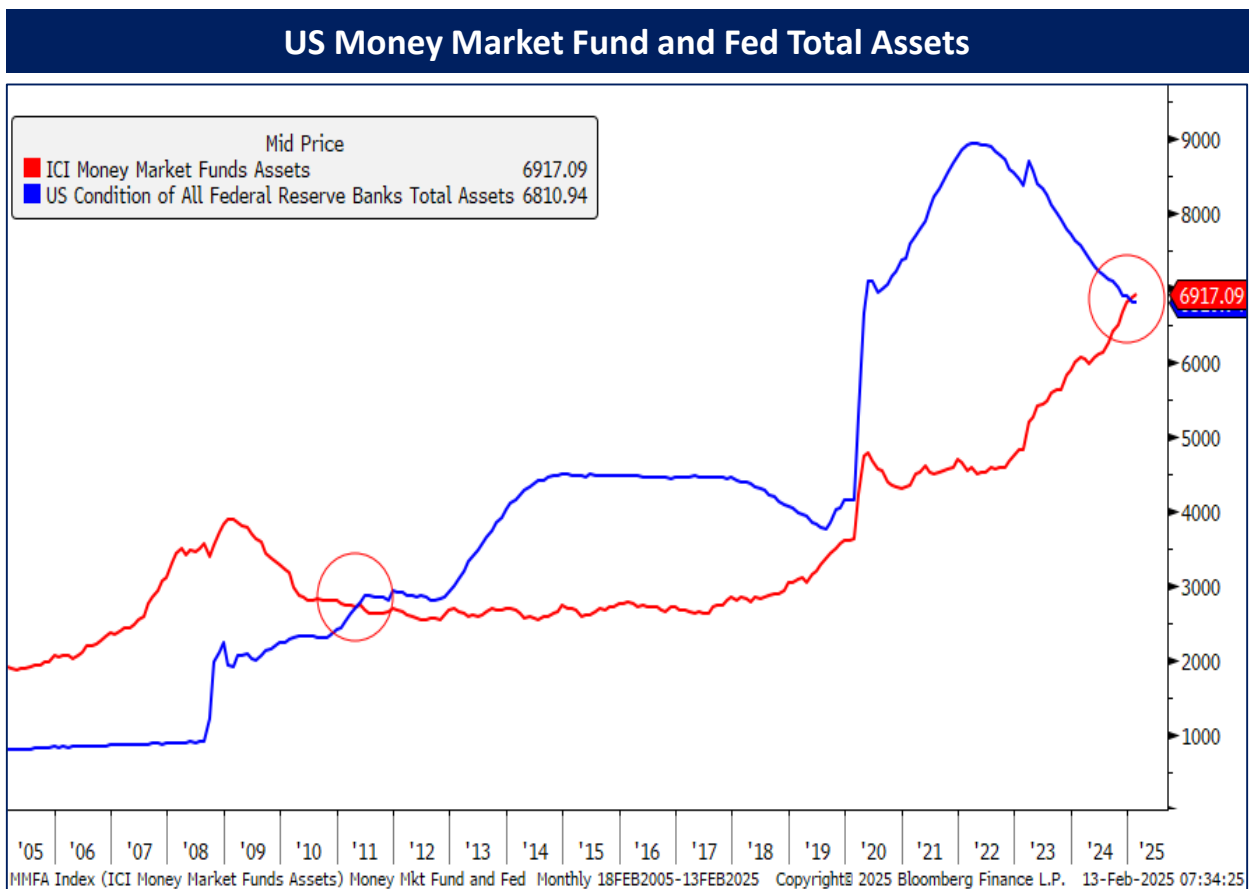


## CHART WITH INTERESTING OBSERVATION:

### Money Market Funds Size Now Surpasses FED Balance Sheet

#### Observation:

- US money market funds keep attracting liquidity: +\$2 trillion in 2023-24 combined, +\$200 billion so far this year. That's a new All Time High at \$6.9T. Meanwhile, after years of expansion, the FED has started to unwind its huge balance sheet, which peaked at \$9 trillion mid-2022. Last week, for the first time since 2011, both lines crossed again. *A huge support for credit but also equities.*



Source: Bloomberg, HSL Prime Research

## F&O Highlights

### GIFT NIFTY SUGGESTS A REBOUND AT MARKET OPEN

#### Create longs with the SL Of 22850 Levels.

- The Nifty opened slightly lower and witnessed intense selling in early trade, plunging over 250 points within the first hour. However, after 10:30 AM, a sharp reversal saw the index recover 350 points from its intraday low of 22,798. It eventually closed at 23,045, down 26 points (-0.12%).
- Short Build-Up was seen in the Nifty Futures where Open Interest rose by 2.72% with Nifty falling by 0.12%.
- Short Covering was seen in the Bank Nifty Futures where Open Interest fell by 0.92% with Bank Nifty rising by 0.15%.
- Nifty Open Interest Put Call ratio rose to 0.75 levels from 0.69 levels. PCR was near oversold territory.
- Amongst the Nifty options (13-Feb Expiry), Call writing is seen at 23200-23300 levels, indicating Nifty is likely to find strong resistance in the vicinity of 23200-23300 levels. On the lower side, an immediate support is placed in the vicinity of 22900-22800 levels where we have seen Put writing.
- Short build-up was seen by FII's in the Index Futures segment where they net sold worth 426 cr with their Open Interest going up by 9795 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	23123.85	<b>BUY NEAR 23000</b>	<b>22850</b>	<b>23200</b>
BANK NIFTY FUT	UP	49716.50	<b>BUY NEAR 49500</b>	<b>49100</b>	<b>50100</b>

Nifty50 Snapshot			
	12-Feb-25	11-Feb-25	% Chg.
Nifty Spot	23045.25	23071.80	-0.12
Nifty Futures	23123.85	23153.15	-0.13
Premium/ (Discount)	78.60	81.35	N.A.
Open Interest (OI)	1.91	1.86	2.72
Nifty PCR	0.75	0.69	9.01

Bank Nifty Snapshot			
	12-Feb-25	11-Feb-25	% Chg.
Bank Nifty Spot	49479.45	49403.40	0.15
Bank Nifty Futures	49716.50	49681.75	0.07
Premium/ (Discount)	237.05	278.35	N.A.
Open Interest (OI)	0.38	0.38	-0.92
Bank Nifty PCR	0.79	0.75	5.36

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest	Strike Price	Open Interest
24000	13640775	22500	11526600

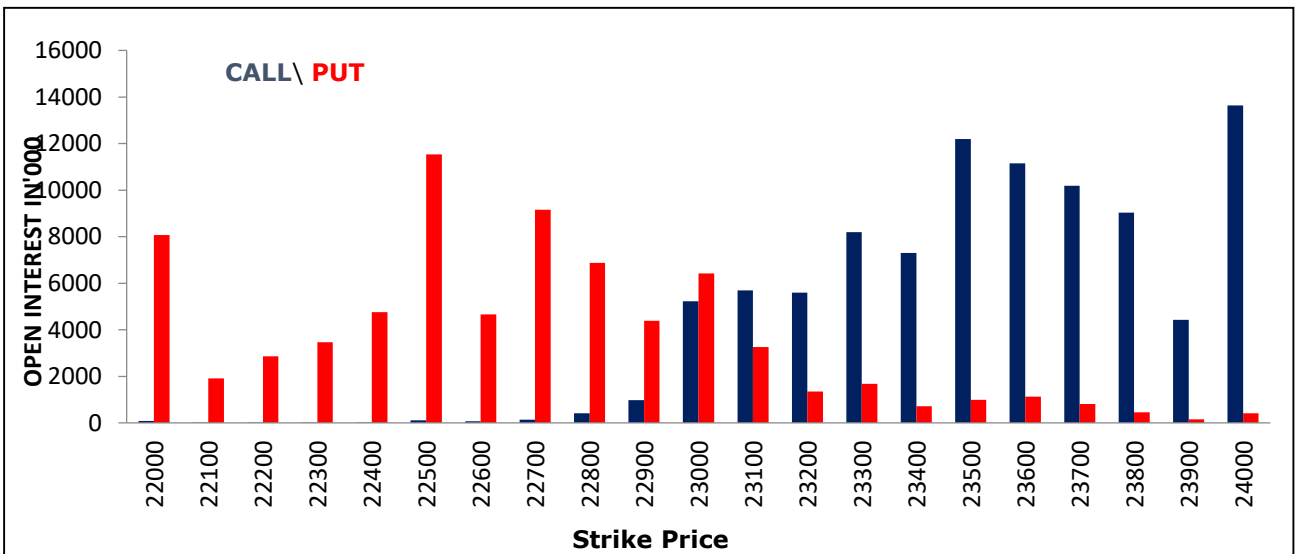
### FII Activity On 12 Feb 2025

	BUY		SELL		NET (Rs Cr)	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)		Contracts	Value (Rs Cr)
<b>Index Futures</b>	<b>31233</b>	<b>4993</b>	<b>33606</b>	<b>5418</b>	<b>-426</b>	<b>267737</b>	<b>43061</b>
<b>Nifty Futures</b>	16776	2906	19456	3368	<b>-462</b>	147987	25669
<b>Bank Nifty Fut.</b>	8940	1329	9192	1366	<b>-37</b>	77480	11568
<b>Index Options</b>	<b>7865345</b>	<b>1350445</b>	<b>7893423</b>	<b>1355093</b>	<b>-4648</b>	<b>2424005</b>	<b>403487</b>
<b>Nifty Options</b>	7329768	1270916	7351556	1274702	<b>-3786</b>	1817142	314074
<b>Bank Nifty Opt.</b>	420287	63098	424997	63744	<b>-646</b>	527250	78264
<b>Stock Futures</b>	<b>448982</b>	<b>26434</b>	<b>396744</b>	<b>23723</b>	<b>2710</b>	<b>5786525</b>	<b>349892</b>
<b>Stock Options</b>	<b>1575736</b>	<b>97800</b>	<b>1605235</b>	<b>99378</b>	<b>-1578</b>	<b>1374721</b>	<b>79867</b>

### FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
12-Feb-25	<b>267737</b>	147987	77480	<b>2424005</b>	1817142	527250	<b>5786525</b>	<b>1374721</b>
11-Feb-25	<b>257942</b>	143201	74856	<b>2396527</b>	1772251	545489	<b>5759709</b>	<b>1280764</b>
<b>Net Contracts</b>	<b>9795</b>	<b>4786</b>	<b>2624</b>	<b>27478</b>	<b>44891</b>	<b>-18239</b>	<b>26816</b>	<b>93957</b>

### Nifty Weekly (13 - Feb) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
PRESTIGE	17	-7
KEI	14	-2
PHOENIXLTD	13	1
ESCORTS	12	-3
GLENMARK	11	-3

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
COROMANDEL	-12	1
SUNTV	-9	-1
ABBOTINDIA	-9	-1
BATAINDIA	-9	1
SRF	-7	1

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
ASHOKLEY	0	8
SAIL	-6	6
CAMS	-1	4
SBICARD	7	4
UNIONBANK	-3	4

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
PRESTIGE	17	-7
IDEA	-1	-5
GODREJPROP	6	-5
DLF	6	-4
GUJGASLTD	3	-4

Long Buildup		
Company	Future OI (%)	Price (%)
PHOENIXLTD	13	1
BSE	11	3
POLICYBZR	10	3
NBCC	10	1
SBICARD	7	4

Short Buildup		
Company	Future OI (%)	Price (%)
PRESTIGE	17	-7
KEI	14	-2
ESCORTS	12	-3
GLENMARK	11	-3
LICI	8	-2

Long Unwinding		
Company	Future OI (%)	Price (%)
SUNTV	-9	-1
ABBOTINDIA	-9	-1
JKCEMENT	-7	-2
MANAPPURAM	-6	-3
ATUL	-5	-3

Short Covering		
Company	Future OI (%)	Price (%)
COROMANDEL	-12	1
BATAINDIA	-9	1
SRF	-7	1
UBL	-7	2
INDIAMART	-7	1

### Securities In Ban For Trade – 13.02.2025

No.	Company Name
1.	MANAPPURAM



## Economic Calendar

Thursday	Friday	Monday	Tuesday	Wednesday
February 13	February 14	February 17	February 18	February 19
<b>UK:</b> IIP, Manufacturing Production, Trade Balance, GDP <b>EU:</b> Trade Balance <b>US:</b> Initial & Continuing Jobless Claims	<b>India:</b> WPI <b>EU:</b> GDP, Employment <b>US:</b> IIP, Capacity Utilisation, Mfg. (SIC) Production, Business Inventories	Japan: GDP, IIP EU: Trade Balance	UK: Employment Change, Claimant Counts, Jobless claims EU: ZEW Survey US: Empire Mfg., NAHB Housing Market Ind.	Japan: Trade Balance China: New Home Sales UK: CPI, RPI, HPI EU: Current Account US: MBA Mortgage, Housing Starts, Building Permits, FOMC Minutes

## QUARTERLY RESULTS ANNOUNCED

### DURING MARKET HOURS

COMPANY	Q3FY25		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Ashok Leyland	9478.7	761.7	2.2	31.3	8.1	16.7	Above expectations
Hindustan Aeronautics Ltd	6957.0	1432.6	14.8	14.3	16.4	-3.9	Inline
Jash Engineering	180.7	34.7	29.9	53.5	29.2	161.0	Above Expectations
Kirloskar Brothers	1144.2	113.7	18.6	36.6	10.4	21.6	Above Expectations
Power Finance Corp.	4694.2	4154.9	12.9	23.0	6.5	-4.9	Marginally above expectations
Siemens	3174.0	56.3	-4.3	21.6	-19.5	-26.0	Mixed Results
WPIL	381.6	37.1	-11.4	-93.1	-22.2	-47.1	Below Expectations

### AFTER MARKET HOURS

COMPANY	Q3FY25		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Bharat Forge	3475.5	212.8	-10.1	-16.4	-7.3	-12.5	Below expectations
ITD Cementation	2244.9	87	11.3	11.0	12.2	20.8	Below Expectations
Muthoot Finance	2721.4	1363.1	42.8	32.7	8.1	8.9	Marginally above expectations
Suprajit Engineering	831.6	33.4	14.8	-17.0	-0.2	6860.4	Below expectations

## Result Calendar – BSE 500

Thursday	Friday
February 13	February 14
<ul style="list-style-type: none"> <li>• ANURAS</li> <li>• CARBORUNIV</li> <li>• CONCORDBIO</li> <li>• DEEPAKNTR</li> <li>• GODFRYPHLP</li> <li>• GPPL</li> <li>• GRINDWELL</li> <li>• HINDALCO</li> <li>• IPCALAB</li> <li>• ITI</li> <li>• KIOCL</li> <li>• KNRCON</li> <li>• MANAPPURAM</li> <li>• MMT</li> <li>• SJVN</li> <li>• TITAGARH</li> <li>• UBL</li> </ul>	<ul style="list-style-type: none"> <li>• ABFRL</li> <li>• EASEMYTRIP</li> <li>• GLAXO</li> <li>• GLENMARK</li> <li>• GNFC</li> <li>• INGERRAND</li> <li>• KAMAHOLD</li> <li>• MOTHERSON</li> <li>• NH</li> <li>• PTCIL</li> <li>• RVNL</li> <li>• SWANENERGY</li> </ul>

## Open Derivatives Trading Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	12-FEB-25	BUY	BANK NIFTY FEB FUT	49680.90-49480	49,735.0	49,380.0	50200	0.9	17-FEB-25
2	12-FEB-25	BUY	NIFTY 13TH FEB 23100 CALL OPTION	60	66.2	34.0	120	81.4	17-FEB-25
3	12-FEB-25	BUY	BANK OF BARODA FEB FUT	213.80-209	213.4	207.0	223	4.5	26-FEB-25

## Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	12-FEB-25	BUY	GMDC	280.10-271.50	282.3	266.0	298	5.6	26-FEB-25
2	12-FEB-25	BUY	GODREJ AGRO	751.50-734.50	754.5	720.0	799	5.9	26-FEB-25

## Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK	214-218	224.5	183.0	249.0	269.0	20	NEXT DIWALI

\*= 1st Target Achieved

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5449.6	5679.0	5564.3	5395.3	5280.6	5111.6	5566.8	5890.8	32.8	Bearish
ABCAPITAL	158.6	165.1	161.8	157.6	154.4	150.2	165.0	171.4	35.1	Bearish
ABFRL	258.0	274.0	266.0	256.3	248.3	238.6	266.1	273.9	35.7	Bearish
ACC	1928.8	1999.5	1964.1	1916.5	1881.2	1833.6	1963.8	2001.3	17.9	Bearish
AMBUJACEM	501.1	520.3	510.7	496.0	486.4	471.7	506.9	521.5	29.5	Bearish
ADANIPOWER	501.8	518.8	510.3	496.4	487.8	473.9	497.8	512.1	17.8	Bearish
ADANIGREEN	916.9	983.5	950.2	923.6	890.3	863.7	960.9	999.0	24.9	Bearish
ADANITRANS	756.8	779.8	768.3	748.5	737.0	717.1	755.4	767.6	23.0	Bearish
ADANIENT	2353.5	2435.1	2394.3	2337.6	2296.8	2240.2	2323.5	2324.2	31.1	Bearish
ADANIPTS	1129.0	1169.3	1149.1	1124.0	1103.9	1078.8	1144.7	1115.8	32.2	Bullish
ASHOKLEY	219.4	234.6	227.0	213.3	205.7	192.1	210.8	208.1	24.2	Bullish
ALKEM	4708.6	4942.0	4825.3	4694.0	4577.3	4446.0	4924.0	5047.4	53.8	Bearish
APOLLOHOSP	6374.6	6640.3	6507.4	6361.2	6228.4	6082.2	6623.6	6770.3	49.6	Bearish
ASIANPAINT	2228.3	2282.9	2255.6	2220.6	2193.3	2158.4	2254.7	2270.8	46.8	Bearish
APOLLOTYRE	412.8	425.1	418.9	413.5	407.4	402.0	419.1	428.5	48.3	Bearish
AUROPHARMA	1144.6	1174.7	1159.6	1140.1	1125.0	1105.5	1170.6	1176.3	37.0	Bearish
ASTRAL	1394.2	1452.8	1423.5	1400.1	1370.8	1347.4	1441.4	1474.3	47.0	Bearish
ATGL	595.8	618.1	606.9	593.9	582.7	569.7	612.9	635.2	21.3	Bearish
AUBANK	554.4	579.4	566.9	559.0	546.5	538.7	576.6	591.3	61.9	Bearish
AWL	240.3	255.4	247.8	239.7	232.1	224.0	256.0	262.4	47.8	Bearish
AXISBANK	1006.9	1027.2	1017.0	1000.5	990.4	973.9	1014.2	989.1	63.8	Bullish
BAJFINANCE	8214.1	8433.4	8323.7	8174.4	8064.7	7915.4	8334.7	7886.3	60.1	Bullish
BANDHANBNK	142.4	147.9	145.2	141.8	139.0	135.6	148.1	150.0	33.6	Bearish
BATAINDIA	1353.6	1399.4	1376.5	1356.1	1333.2	1312.8	1345.9	1316.2	18.6	Bullish
BHARTIARTL	1711.6	1732.5	1722.0	1703.3	1692.8	1674.1	1679.6	1644.6	74.0	Bullish
BEL	259.2	271.4	265.3	259.6	253.5	247.9	270.9	275.3	36.1	Bearish
BHEL	198.8	207.3	203.1	196.6	192.3	185.9	201.8	203.0	17.4	Bearish
BHARATFORG	1104.7	1143.7	1124.2	1097.5	1078.0	1051.3	1125.8	1179.1	42.6	Bearish
BALKRISIND	2638.0	2689.2	2663.6	2626.8	2601.2	2564.5	2688.6	2713.5	42.9	Bearish
BIOCON	356.0	372.8	364.4	353.6	345.2	334.4	375.8	377.0	29.5	Bearish
BAJAJ-AUTO	8711.6	8898.4	8805.0	8726.0	8632.6	8553.6	8838.0	8698.6	59.6	Bullish
BAJAJFINSV	1788.7	1845.9	1817.3	1772.3	1743.7	1698.7	1782.5	1758.7	41.6	Bullish
BAJAJHLDNG	11877.1	12451.8	12164.5	11707.2	11419.9	10962.6	11521.9	11366.9	55.2	Bullish
BANKBARODA	212.5	219.3	215.9	210.8	207.4	202.3	214.9	219.9	33.4	Bearish
BANKINDIA	102.5	106.2	104.3	101.1	99.3	96.1	104.3	104.8	28.5	Bearish
ABBOTINDIA	28780.0	29827.3	29303.6	28777.3	28253.7	27727.4	29294.6	27421.9	19.7	Bullish
BOSCHLTD	27390.5	27936.5	27663.5	27151.9	26878.9	26367.3	27702.3	29135.5	41.1	Bearish
BPCL	255.6	261.6	258.6	253.8	250.8	246.1	259.5	262.9	46.4	Bearish
BERGEPAIN	484.7	505.7	495.2	482.3	471.8	458.8	480.2	477.8	12.2	Bullish
BRITANNIA	4918.3	4987.7	4953.0	4898.3	4863.6	4808.9	4911.7	5001.0	58.9	Bearish
CANBK	90.5	93.8	92.2	89.8	88.2	85.8	92.5	94.3	30.5	Bearish
CONCOR	691.2	717.1	704.1	687.0	674.0	656.9	709.9	741.9	43.8	Bearish
CGPOWER	576.8	599.5	588.1	574.6	563.2	549.6	597.8	617.4	41.2	Bearish
CHOLAFIN	1351.9	1394.0	1372.9	1337.5	1316.4	1281.0	1354.4	1295.4	37.8	Bullish
CIPLA	1449.2	1476.0	1462.6	1448.9	1435.5	1421.7	1461.0	1442.3	60.5	Bullish
COLPAL	2529.4	2594.1	2561.8	2535.3	2502.9	2476.4	2587.4	2706.0	55.7	Bearish
COALINDIA	360.4	368.2	364.3	357.9	354.0	347.7	369.5	378.9	40.9	Bearish
COFORGE	8004.4	8293.7	8149.0	7988.0	7843.4	7682.4	8314.6	8490.8	63.0	Bearish
COROMANDEL	1840.9	1996.6	1918.7	1834.9	1757.0	1673.2	1847.1	1824.3	51.2	Bullish
CROMPTON	340.0	349.1	344.6	338.1	333.5	327.0	352.1	352.8	48.8	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	525.8	534.6	530.2	522.9	518.5	511.2	525.0	526.9	53.2	Bearish
DALBHARAT	1800.1	1852.1	1826.1	1783.8	1757.8	1715.5	1825.4	1818.2	36.7	Bearish
DELHIVERY	273.8	291.4	282.6	277.3	268.5	263.3	298.5	318.5	44.4	Bearish
DEVYANI	166.0	175.0	170.5	166.5	162.0	158.0	174.8	175.8	27.7	Bearish
DIVISLAB	5969.9	6120.0	6044.9	5925.0	5849.9	5730.0	6023.1	5846.0	50.8	Bullish
DIXON	14766.0	15373.7	15069.8	14571.2	14267.3	13768.7	14808.0	15158.5	19.3	Bearish
DLF	680.1	722.6	701.3	687.8	666.5	653.0	728.3	736.0	42.3	Bearish
LALPATHLAB	2673.4	2759.8	2716.6	2679.8	2636.6	2599.8	2756.0	2798.7	33.4	Bearish
DMART	3689.9	3773.2	3731.5	3658.3	3616.6	3543.4	3717.3	3690.4	52.4	Bearish
DEEPAKNTR	2203.1	2286.4	2244.7	2197.4	2155.7	2108.4	2286.7	2305.7	28.4	Bearish
DRREDDY	1215.9	1230.6	1223.2	1213.0	1205.7	1195.5	1224.7	1233.1	54.8	Bearish
EICHERMOT	4849.5	5060.2	4954.8	4894.6	4789.2	4729.0	5174.3	5186.9	49.8	Bearish
ESCORTS	3023.0	3217.3	3120.2	3063.9	2966.7	2910.4	3200.2	3419.0	48.9	Bearish
FEDERALBNK	184.0	190.1	187.0	182.1	179.0	174.0	185.2	186.8	37.9	Bearish
FLUOROCEM	3841.2	4026.2	3933.7	3767.4	3674.8	3508.5	3749.2	3663.2	36.1	Bullish
FORTIS	614.6	640.0	627.3	614.6	601.9	589.2	631.7	630.7	59.0	Bearish
GAIL	159.8	164.4	162.1	158.8	156.5	153.2	167.8	173.2	49.7	Bearish
GODREJCP	1072.8	1097.3	1085.0	1069.3	1057.0	1041.3	1092.3	1130.8	64.5	Bearish
GLAND	1478.8	1568.2	1523.5	1467.3	1422.6	1366.4	1488.4	1536.8	29.7	Bearish
GODREJPROP	1929.8	2064.8	1997.3	1959.4	1891.9	1854.0	2105.1	2241.6	47.4	Bearish
GRASIM	2485.0	2537.7	2511.3	2472.5	2446.2	2407.4	2487.3	2456.7	38.6	Bullish
GUJGASLTD	405.3	432.1	418.7	411.6	398.2	391.1	440.3	472.3	74.0	Bearish
HAVELLS	1529.0	1570.9	1549.9	1529.6	1508.7	1488.4	1578.4	1575.2	44.3	Bearish
HCLTECH	1717.3	1762.9	1740.1	1719.6	1696.8	1676.4	1724.7	1741.6	65.7	Bearish
HDFCAMC	3703.7	3881.8	3792.7	3677.9	3588.8	3474.0	3823.7	3872.9	53.0	Bearish
HDFCBANK	1706.8	1730.8	1718.8	1700.0	1688.0	1669.2	1720.1	1685.4	71.2	Bullish
HDFCLIFE	629.2	653.5	641.3	624.7	612.6	596.0	630.2	626.7	48.1	Bullish
HEROMOTOCO	4015.8	4124.0	4069.9	4012.5	3958.3	3900.9	4160.5	4152.7	35.6	Bearish
HAL	3594.2	3762.8	3678.5	3574.3	3490.0	3385.8	3724.2	3809.4	19.4	Bearish
HINDALCO	598.9	615.3	607.1	596.7	588.5	578.1	598.7	597.2	42.0	Bullish
HINDPETRO	324.0	336.0	330.0	324.3	318.3	312.7	335.6	347.5	42.5	Bearish
HINDUNILVR	2332.5	2360.6	2346.6	2325.8	2311.8	2291.0	2349.2	2381.9	62.6	Bearish
HONAUT	34953.7	37648.9	36301.3	35504.4	34156.7	33359.8	36990.6	39193.6	40.0	Bearish
HINDZINC	420.4	433.7	427.0	417.7	411.0	401.7	431.2	447.3	34.2	Bearish
ICICIBANK	1251.8	1280.5	1266.2	1255.4	1241.1	1230.3	1259.3	1242.1	68.9	Bullish
ICICIGI	1764.8	1832.6	1798.7	1774.0	1740.1	1715.4	1808.6	1845.5	76.2	Bearish
IDEA	8.4	9.1	8.8	8.4	8.1	7.7	9.0	9.2	18.4	Bearish
IDFCFIRSTB	62.2	64.0	63.1	61.7	60.7	59.3	62.9	62.1	41.3	Bullish
IGL	190.6	195.3	193.0	189.4	187.1	183.5	196.0	196.1	43.6	Bearish
INDHOTEL	731.2	757.7	744.4	734.5	721.2	711.3	767.6	780.6	49.3	Bearish
INDUSINDBK	1039.7	1085.0	1062.3	1041.3	1018.6	997.6	1061.3	999.4	43.4	Bullish
INDIANB	518.4	536.4	527.4	514.0	505.0	491.7	529.5	528.2	38.5	Bearish
INDIGO	4337.5	4457.8	4397.7	4298.8	4238.7	4139.8	4347.8	4260.6	53.9	Bullish
INDUSTOWER	347.4	362.0	354.7	343.4	336.1	324.8	353.4	355.9	47.9	Bearish
INFY	1863.2	1915.9	1889.5	1868.3	1841.9	1820.7	1887.7	1862.4	70.8	Bullish
NAUKRI	7578.3	7794.0	7686.2	7542.1	7434.3	7290.2	7765.3	7606.4	56.5	Bearish
IOC	120.4	123.6	122.0	119.6	118.1	115.7	123.0	125.8	42.8	Bearish
IPCALAB	1419.8	1454.7	1437.3	1413.4	1395.9	1372.0	1462.0	1478.8	38.6	Bearish
ICICIPRULI	579.8	603.0	591.4	577.4	565.8	551.9	588.5	604.7	43.9	Bearish
IRCTC	759.2	791.3	775.2	748.6	732.6	706.0	768.3	777.5	17.4	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
IRFC	125.4	131.7	128.5	123.9	120.7	116.1	130.5	139.0	20.6	Bearish
ITC	409.9	416.6	413.3	410.4	407.1	404.2	425.5	438.7	55.2	Bearish
JINDALSTEL	829.4	855.6	842.5	821.9	808.8	788.3	831.7	848.9	44.7	Bearish
JSWSTEEL	956.4	977.3	966.9	952.5	942.0	927.6	959.8	938.3	43.2	Bullish
JSWENERGY	467.6	482.7	475.2	463.5	455.9	444.2	478.1	506.4	39.2	Bearish
JUBLFOOD	641.0	681.3	661.2	644.8	624.7	608.3	672.5	687.6	25.3	Bearish
CUMMINSIND	2810.9	2891.3	2851.1	2790.1	2749.9	2688.9	2874.9	2856.9	40.2	Bearish
KOTAKBANK	1944.0	1976.7	1960.3	1932.6	1916.3	1888.6	1933.6	1903.0	66.8	Bullish
LAURUSLABS	601.1	623.4	612.2	598.6	587.5	573.9	622.8	589.4	32.9	Bullish
LICHSGFIN	542.9	558.7	550.8	537.1	529.2	515.6	560.9	569.5	36.7	Bearish
LICI	782.4	812.0	797.2	786.5	771.7	761.0	807.2	827.8	25.7	Bearish
LUPIN	2025.2	2158.5	2091.9	2045.7	1979.0	1932.8	2129.7	2106.0	22.4	Bearish
LT	3289.7	3348.4	3319.0	3270.6	3241.3	3192.9	3309.5	3429.9	50.8	Bearish
LTF	140.7	146.1	143.4	139.6	136.9	133.1	145.9	145.1	27.3	Bearish
LTIM	5705.5	5781.3	5743.4	5675.2	5637.3	5569.2	5816.5	5850.9	46.5	Bearish
LTTS	5108.2	5438.7	5273.5	5156.7	4991.5	4874.7	5404.3	5403.1	44.1	Bearish
MANKIND	2422.6	2503.2	2462.9	2417.8	2377.5	2332.4	2474.7	2515.6	52.9	Bearish
MFSL	1090.8	1151.5	1121.2	1075.4	1045.0	999.2	1092.5	1079.8	43.7	Bullish
MAXHEALTH	1004.8	1033.9	1019.4	1004.4	989.9	974.9	1073.1	1076.0	74.7	Bearish
M&M	2987.2	3125.7	3056.4	3005.8	2936.5	2885.9	3109.8	2994.8	51.9	Bearish
M&MFIN	276.1	292.1	284.1	276.8	268.8	261.6	289.7	279.7	18.7	Bearish
MOTHERSON	128.6	134.9	131.8	126.4	123.3	117.9	133.5	139.5	41.4	Bearish
MPHASIS	2666.6	2776.4	2721.5	2689.6	2634.7	2602.7	2772.3	2841.2	57.9	Bearish
MARICO	632.2	648.3	640.2	630.3	622.2	612.3	644.4	662.9	54.7	Bearish
MRF	109394.1	113531.4	111462.7	108898.9	106830.2	104266.4	111230.2	112570.5	22.2	Bearish
MARUTI	12655.6	12833.6	12744.6	12676.3	12587.3	12519.0	12880.8	12456.9	69.0	Bullish
MSUMI	50.6	52.9	51.7	50.7	49.5	48.5	53.6	55.2	75.8	Bearish
MUTHOOT FIN	2182.9	2259.4	2221.1	2176.1	2137.8	2092.8	2210.2	2194.4	34.9	Bearish
NESTLEIND	2193.8	2235.5	2214.6	2193.2	2172.3	2150.9	2215.0	2227.6	52.7	Bearish
NAVINFUOR	4101.1	4259.7	4180.4	4055.7	3976.3	3851.6	4168.6	3953.5	40.8	Bullish
NHPC	74.1	76.8	75.5	73.2	71.9	69.6	75.9	77.2	32.8	Bearish
NMDC	62.9	65.4	64.2	62.2	60.9	58.9	64.1	65.1	31.2	Bearish
NTPC	306.3	312.1	309.2	304.6	301.7	297.1	310.4	319.2	51.5	Bearish
NYKAA	171.9	179.2	175.6	170.0	166.3	160.8	171.1	171.1	29.9	Bearish
OBEROIRLTY	1640.3	1756.4	1698.3	1659.9	1601.9	1563.5	1755.2	1795.7	38.7	Bearish
OFSS	9044.3	9312.8	9178.5	9039.8	8905.5	8766.8	9238.8	9414.8	29.0	Bearish
OIL	417.6	431.3	424.4	414.2	407.3	397.1	417.0	427.0	29.9	Bearish
ONGC	237.4	244.7	241.1	237.6	234.0	230.5	244.8	255.1	37.1	Bearish
PAGEIND	42708.1	44346.4	43527.3	42571.1	41752.0	40795.8	43090.4	45156.8	39.8	Bearish
PATANJALI	1798.5	1851.9	1825.2	1792.7	1766.0	1733.5	1829.3	1829.3	32.0	Bearish
PAYTM	745.4	776.1	760.8	739.6	724.2	703.0	775.7	801.9	15.9	Bearish
PRESTIGE	1220.2	1344.3	1282.2	1247.9	1185.9	1151.6	1314.0	1350.3	58.7	Bearish
PGHH	13798.8	14406.1	14102.5	13881.2	13577.6	13356.3	14160.9	14442.0	68.8	Bearish
PIIND	3356.7	3496.2	3426.4	3370.9	3301.1	3245.6	3497.2	3502.1	55.6	Bearish
PIDILITIND	2828.5	2879.0	2853.7	2827.9	2802.6	2776.8	2863.6	2864.6	52.7	Bearish
PEL	978.4	1025.1	1001.7	961.4	938.0	897.7	1005.4	1002.0	18.8	Bearish
PETRONET	301.4	312.6	307.0	298.2	292.6	283.8	308.6	312.5	36.6	Bearish
PNB	95.7	99.0	97.4	94.6	92.9	90.2	97.6	98.6	32.4	Bearish
POLICYBZR	1592.8	1688.4	1640.6	1564.0	1516.2	1439.7	1644.2	1681.0	47.7	Bearish
POLYCAB	5641.3	5905.8	5773.5	5573.8	5441.5	5241.8	5705.1	5984.1	43.9	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POONAWALLA	291.5	306.9	299.2	293.6	285.9	280.2	307.2	313.4	49.2	Bearish
PFC	373.9	395.5	384.7	373.5	362.7	351.5	392.2	406.4	30.3	Bearish
PERSISTENT	5705.2	5926.4	5815.8	5749.4	5638.8	5572.5	6002.0	6046.9	44.7	Bearish
POWERGRID	257.1	265.8	261.4	257.7	253.3	249.6	269.3	287.3	66.0	Bearish
RECLTD	408.1	425.9	417.0	405.0	396.1	384.1	423.4	440.6	35.4	Bearish
RELIANCE	1216.6	1245.8	1231.2	1212.3	1197.6	1178.7	1250.7	1260.7	56.8	Bearish
SAIL	105.8	110.6	108.2	103.7	101.2	96.7	105.9	106.5	14.0	Bearish
SBICARD	816.4	850.8	833.6	802.5	785.3	754.3	805.2	785.0	47.0	Bullish
SBILIFE	1452.2	1501.7	1476.9	1442.2	1417.5	1382.8	1451.1	1461.5	45.8	Bearish
SBIN	733.2	751.2	742.2	729.7	720.6	708.1	738.1	755.2	37.0	Bearish
SHRIRAMFIN	547.2	566.4	556.8	541.9	532.3	517.4	554.5	540.8	35.0	Bullish
SIEMENS	5199.2	5454.9	5327.0	5167.0	5039.1	4879.1	5380.0	5708.3	28.8	Bearish
SONACOMS	511.4	525.4	518.4	506.7	499.7	488.0	522.8	521.8	56.0	Bearish
SHREECEM	28235.1	28976.8	28605.9	27979.2	27608.3	26981.6	28068.1	26829.4	34.4	Bullish
SRF	2828.4	2929.2	2878.8	2815.6	2765.2	2702.1	2854.2	2747.1	47.2	Bullish
SUNPHARMA	1693.9	1725.9	1709.9	1699.0	1683.0	1672.1	1723.5	1755.6	54.1	Bearish
SUNTV	607.4	625.8	616.6	604.8	595.6	583.8	618.8	631.4	14.4	Bearish
SYNGENE	709.5	746.0	727.7	716.4	698.1	686.7	731.8	767.3	31.4	Bearish
TATASTEEL	132.3	136.3	134.3	131.3	129.3	126.3	133.5	131.6	35.9	Bullish
TATACONSUM	1029.8	1055.2	1042.5	1026.3	1013.5	997.3	1023.1	999.0	34.5	Bullish
TATACOMM	1522.2	1571.8	1547.0	1513.2	1488.4	1454.6	1562.4	1608.2	36.4	Bearish
TCS	3950.2	4052.3	4001.2	3970.7	3919.6	3889.1	4012.6	4075.6	51.9	Bearish
TECHM	1680.2	1700.9	1690.5	1679.7	1669.3	1658.5	1682.0	1672.7	57.9	Bullish
TATAELXSI	6154.1	6256.4	6205.2	6118.9	6067.7	5981.4	6301.3	6271.3	30.1	Bearish
TIINDIA	2682.6	2810.7	2746.7	2689.4	2625.3	2568.0	2833.3	3133.6	52.0	Bearish
TORNTPOWER	1268.8	1305.0	1286.9	1264.2	1246.1	1223.4	1336.7	1405.3	41.3	Bearish
TATAPOWER	348.1	357.9	353.0	346.0	341.1	334.1	357.6	360.2	35.1	Bearish
RAMCOCEM	867.2	887.5	877.4	866.7	856.6	845.9	884.6	893.7	60.3	Bearish
TRENT	5237.3	5390.2	5313.8	5213.5	5137.1	5036.8	5278.8	5642.1	31.6	Bearish
TRIDENT	28.6	29.9	29.2	28.4	27.8	27.0	29.7	30.7	34.6	Bearish
TORNTPHARM	3059.9	3154.8	3107.3	3067.6	3020.1	2980.4	3155.8	3209.4	55.7	Bearish
TITAN	3255.5	3366.6	3311.0	3261.8	3206.2	3157.0	3340.1	3402.3	47.7	Bearish
TATACHEM	878.6	904.2	891.4	874.7	861.9	845.3	907.7	944.9	21.2	Bearish
TTML	68.7	71.9	70.3	68.5	66.9	65.1	71.4	72.9	21.2	Bearish
TATAMOTORS	684.4	700.2	692.3	679.7	671.8	659.2	694.9	722.4	26.1	Bearish
TVSMOTOR	2493.5	2554.5	2524.0	2472.0	2441.5	2389.5	2546.8	2444.0	46.1	Bullish
UBL	2057.3	2129.1	2093.2	2062.6	2026.7	1996.2	2051.5	2077.5	44.1	Bearish
UNIONBANK	115.0	119.3	117.1	113.2	111.1	107.1	115.5	112.2	29.1	Bullish
UNITDSPR	1397.5	1437.3	1417.4	1392.1	1372.2	1347.0	1409.8	1438.2	55.2	Bearish
UPL	620.5	642.9	631.7	613.1	601.9	583.2	630.5	588.8	40.3	Bullish
ULTRACEMCO	11478.5	11908.4	11693.5	11384.0	11169.1	10859.6	11485.8	11264.4	46.2	Bullish
VBL	534.5	549.2	541.8	529.5	522.1	509.8	545.1	549.5	50.9	Bearish
VEDL	421.9	434.7	428.3	420.3	413.9	405.8	435.7	439.3	33.3	Bearish
VOLTAS	1299.2	1339.9	1319.5	1292.3	1271.9	1244.7	1339.0	1407.9	46.8	Bearish
WHIRLPOOL	999.9	1048.8	1024.3	1010.0	985.6	971.3	1061.9	1342.6	58.7	Bearish
WIPRO	310.2	318.2	314.2	311.8	307.8	305.4	315.6	310.1	46.9	Bullish
YESBANK	18.1	18.7	18.4	18.0	17.7	17.3	18.6	18.7	33.4	Bearish
ZEEL	99.8	104.7	102.3	99.3	96.8	93.8	104.6	110.1	39.1	Bearish
ZOMATO	214.7	226.2	220.5	213.6	207.9	201.0	224.1	224.7	44.9	Bearish
ZYDUSLIFE	934.1	958.6	946.3	933.4	921.2	908.3	968.7	966.1	41.9	Bearish



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